

Master File Creation form for Preference Shares
(To be printed on company's letterhead)

- 1) No of preference shares allotted:
- 2) Face Value of the share:
Premium charged if any:
Coupon rate: _____ %.
- 3) Paid Up value of the share:
- 4) Marketable lot size for the share:
- 5) Distinctive numbers range (DNR): From _____ to _____ for preference shares
- 6) Allotment date of the shares:
- 7) Maturity date of the shares:
- 8) **Type of preference shares**
 - a) Convertibility: Please specify whether fully convertible/partly convertible/optionally convertible/not convertible
 - b) Please specify whether cumulative/non-cumulative.
 - c) Please specify whether fully or partly redeemable/non-redeemable, if partly redeemable then at what value.
- 9) Names of stock exchanges where the preference shares are listed:
- 10) Last traded price on any of the exchange where the preference shares are listed:
Rs._____.
- 11) Name of Registrar for electronic connectivity with NSDL (name and designation of person should be mentioned): -
- 12) Address for sending physical certificates (name and designation of person should be mentioned): -

**(Sign of Authorized Signatory of the company
With Name and Designation)**